

Press Release

Paris, 18 September 2020

RELEASE OF A BASE PROSPECTUS

ANNUAL UPDATE OF THE “EURO MEDIUM TERM NOTES” PROGRAM

Veolia Environnement has finalised the annual update of its 16 billion euros Euro Medium Term Notes program.

The base prospectus (granted visa n°20-464 by the AMF on 17th September 2020) is available on the website of the company www.veolia.com (“finance” area, section “debt and ratings” under “analysts and investors”), at its administrative headquarters, from the paying agent (Société Générale Securities Services) and on the website of the *Autorité des Marchés Financiers* www.amf-france.org.

Veolia group is the global leader in optimized resource management. With over 178,780 employees worldwide, the Group designs and provides water, waste and energy management solutions which contribute to the sustainable development of communities and industries. Through its three complementary business activities, Veolia helps to develop access to resources, preserve available resources, and to replenish them.

In 2019, the Veolia group supplied 98 million people with drinking water and 67 million people with wastewater service, produced nearly 41 million megawatt hours of energy and converted 50 million metric tons of waste into new materials and energy. Veolia Environnement (listed on Paris Euronext: VIE) recorded consolidated revenue of €27.19 billion in 2019 (USD 30 billion). www.veolia.com

Contacts

Veolia Group Media Relations

Laurent Obadia - Sandrine Guendoul
Tel. + 33 1 85 57 42 16
sandrine.guendoul@veolia.com

Analysts & Investor Relations

Ronald Wasylec - Ariane de Lamaze
Tel. + 33 1 85 57 84 76 / 84 80
investor-relations@veolia.com